CAPITAL MARKET DAILY NEWSLETTER

PARASRAM
Science of Investment

Daily Wrap

Market snaps 3-day fall; Nifty above 23,400, Sensex up 138 pts

Indian equity indices snapped three-day fall and ended higher in the rangebound trade on September 10. With the Nifty managing to close above the 23,400 mark amid buying seen in the media and financial names.

After a muted start, the market remained rangebound through the session as investors stayed cautious amid elevated crude oil prices and ongoing geopolitical tensions in the Middle East. Sentiment also remained subdued ahead of key US inflation data, however, final hour buying helped to erase all the day’s losses to close in positive territory.

At close, the Sensex was up 138.36 points or 0.19 percent at 74,902.59, and the Nifty was up 46.30 points or 0.20 percent at 23,477.80.

Broader indices remained under pressure, with Nifty midcap index falling 0.4 percent and smallcap index ended unchanged.

Among sectors media, PSU Bank and Private Bank ended in the green, while metal, auto, pharma down 0.5% each.

Indices Performance

Index	10-Sep-2026	Previous Close	%Change
S&P BSE Sensex	74,902.59	76,764.23	0.19%
CNX Nifty	23,477.80	23,431.50	0.20%

Nifty Top Gainers

Company	10-Sep-2026	Previous Close	%Change
HDFC Life	526.15	514.00	2.36%
Powergrid	271.75	265.85	2.22%
ONGC	237.27	234.02	1.39%
Bhartiartl	1,839.00	1,814.70	1.34%
Techm	1,525.80	1,508.00	1.18%

Nifty Top Losers

Company	09-Sep-2026	Previous Close	%Change
Hcltech	1,207.00	1,229.80	(1.85%)
Hindalco	1,014.00	1,026.90	(1.26%)
Tatasteel	186.78	188.75	(1.04%)
Adanient	3,077.20	3,104.70	(0.89%)
TMPV	300.50	303.00	(0.83%)

Market Statistics

Stocks Traded
3,666

Upper Circuit
127

Advances
1,466

Lower Circuit
98

Declines
2,079

Stocks at 52-week High
125

Unchanged
121

Stocks at 52-week Low
124

Trend Ahead

Nifty Cash Support & Resistance Levels for 11.09.2026

Support: 23430-23390-23310-23230

Resistance: 23530-23570-23650-23720

Bank Nifty Future Support & Resistance Levels for 11.09.2026

Support: 56550-56500-56380-56260

Resistance: 56700-56770-56880-57000

Short Term –Medium Term Trend

Index	Support/Resistance	Trend	Reversal
Nifty	23200/24100	Rangebound	Above 24,100

Short Term – Medium Term Trade

Scrip Name	Buying Range	SL (On closing basis)	Targets
GNA	555-545	500	575-600-630

Nifty Short Term Trend

Technically, on the daily timeframe, the RSI is showing a positive divergence, suggesting a potential shift in momentum.

Going forward, 23,200 is likely to act as a crucial support for the Nifty. If the index holds above 23,200, we may see a decent recovery, which could take the Nifty towards 24,000 and higher in the short term.

Outlook for the Day

Positive biased

Short Term Trend Reversal

Above 24,100

Strategy

Accumulate good quality stocks

Levels to watch in short term

Support: 23200-23000

Resistance: 23800-24100

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